

To the noteholders in:

ISIN: FI4000414958 – Havator Group Oy EUR 29,000,000 Senior Secured Floating Rate Notes

## NOTICE OF VOLUNTARY TOTAL REDEMPTION

Reference is made to the terms and conditions of the abovementioned note issue (the “**Notes**”) issued by Havator Group Oy (the “**Issuer**”) initially on 24 January 2020 in accordance with the terms and conditions for the Notes (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all holders of the Issuer’s outstanding Notes of exercise of its option for voluntary total redemption of the Notes in accordance with section 8.4 (*Voluntary Total Redemption*) of the Terms and Conditions for the Notes.

The Issuer has negotiated a financing arrangement for the purpose of financing the voluntary total redemption of the Notes (the “**Financing Arrangement**”). The redemption of the Notes and this notice of voluntary total redemption, is subject to and conditioned upon the completion of the Financing Arrangement, and the Issuer shall not, and shall have no obligation to, redeem any of the Notes pursuant to this notice of voluntary total redemption of the Notes to Noteholders unless the completion of the Financing Arrangement has been fulfilled on or prior to the Redemption Date (as defined below).

If the completion of the Financing Arrangement is not satisfied on or prior to the Redemption Date, the Notes will remain outstanding, and Interest will continue to accrue in accordance with the terms and conditions of the Notes.

Subject to the completion of the Financing Arrangement, the date on which the voluntary total redemption will occur will be 15 November 2023 (the “**Redemption Date**”). The total outstanding amount of the Notes is EUR 29,000,000 and a total amount of EUR 29,000,000 of principal debt outstanding under the Notes will be redeemed, i.e. EUR 100,000 per Note. Each Note will be repaid at a price equal to 100.0 per cent. of the repaid Nominal Amount (i.e. EUR 100,000 per Note), plus accrued but unpaid Interest.

The redemption amount will be disbursed to Noteholders who on the Record Time are registered as Noteholders. The Record Time will be 14 November 2023, i.e. the end of the first CSD Business Day prior to the voluntary total redemption.

This notice of voluntary total redemption is irrevocable (for the avoidance of doubt, still subject to the completion of the Financing Arrangement) and is governed by Finnish law.

This notice is for information purposes only and is not an offer to purchase or sell financial instruments.

**HAVATOR GROUP OY**

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